



GOLD BULLION
INTERNATIONAL

Gold Bullion International
Precious Metals Offering

June 2011

Disclaimer



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Company Overview

- Gold Bullion International (GBI) offers clients the ability to seamlessly buy, store and sell physical precious metals (Gold, Silver, Platinum and Palladium)
- GBI has replaced an antiquated and inefficient system of physical precious metals buying and ownership. Historically, precious metals were purchased at high mark-ups and costs/risks associated with home or safety deposit box storage.
- GBI enables investors to buy via a competitive process to ensure the lowest purchase prices and stores with renowned vaulting companies around the world at wholesale prices.
- GBI deals in the international markets and has trading relationships with leading members of the London Bullion Market Association (LBMA) and London Platinum and Palladium Market (LPPM)



Service Partners

Multi-Service Relationships with Leading Companies

- HSBC, Barclays, Prudential, Metalor and selected precious metals refiners– GBI purchases precious metals from these approved dealers who are members of the LBMA^(#1)
- KPMG – monthly auditing of precious metals holdings
- Brinks and Via Mat– storage, physical security and transportation
- Lloyds of London (through Brinks and Via Mat) – insurance of logistical process and precious metals held in storage
- Wells Fargo – financial transaction processing



(1) The LBMA is the association of banks, fabricators, refiners, shippers and brokers involved in precious metals trading in London

Product Offering



Allocated Physical Precious Metals

- Gold
- Palladium
- Platinum
- Silver
- Coins

Minimum Initial Investment: \$10,000

STORAGE LOCATIONS:

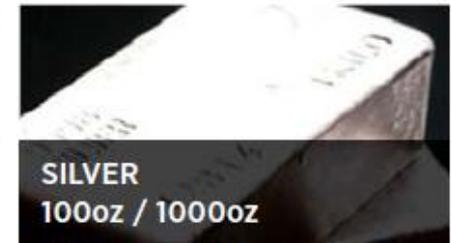
- New York
- London
- Salt Lake
- Zurich

STORAGE INSURANCE:

Lloyds of London

AUDIT:

Vaulted metals verified
by KPMG quarterly





How it works

Account Opening

- Client completes an account opening application
- After GBI performs required security checks, Client's account is activated
- Client can choose to add funds by bank-wire or check

Order Entry / Execution

- Once funds are in the Client's account, an order can be placed
- Order specifies metal type, bar size, quantity and storage location
- GBI locks in the price with the dealer and handles money movement

Logistics / Audit

- Brinks / Via Mat picks up the precious metals from dealer and transports it to appropriate vault location
- Bullion is audited daily by Brinks / Via Mat
- KPMG performs a physical verification of all bars quarterly



How it works (cont'd)

Reporting

- GBI provides daily activity file that summarizes all transactional activity (Financial/Non Financial)
- Daily position file is compiled for auto reconciliation with books and records

Liquidity

- Clients can exit their holdings at anytime by executing a sell order
- Clients can request delivery of their holdings at anytime

Support

- GBI provides customer service through various mediums - Online chat, Email and phone



Client Benefits

- Allocated metals – each bar is fully allocated to client (not shared interests in bars)
- Best price execution – each order is bid out to 12 institutional dealers to provide clients with the best price execution
- Physical Delivery Available
- Fully insured for replacement value by Lloyds of London
- Multiple Storage Locations (London, NY, Zurich and Salt Lake)
- Intra-day liquidity
- No Tracking Error
- Online / Email / Telephonic Support
- Quarterly verification of each bar by KPMG



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